

USDA BROILER MARKET NEWS REPORT

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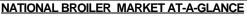
MONDAY **NOVEMBER 13, 2000** VOL. 47 NO. 136

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch





Majority prices were unchanged in the West, irregular, but mostly unchanged elsewhere. Trade sentiment was at best steady. Demand was seasonally light to at times moderate where retail ads were active and into fast food. Supplies were mixed, ranging well cleared to ample. In the parts structure, wings were adequate to well cleared, and the remaining items were at least sufficient. Trading was light and selective with purchasing done mostly hand to mouth. In production areas, live supplies were moderate. Weights were in a full range, but mostly desirable.

<u>Final report</u> of prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers at major market areas week of 11/13-11/17/00 (cents per lb)

	US GRADE A			COMP	JSHE
	(Includes bra	anded prod	luct)		
<u>AREAS</u>	MAJORITY	WTD	LOADS	WTD	LOADS
		<u>AVG</u>		<u>AVG</u>	
Bos/New Eng	54.00-55.00	54.93	14	57.47	34
Chicago	47.00-51.00	51.20	48	53.67	82
Cincinnati	TFEWR	_	_	58.50	29
Cleveland	TFEWR		_	60.46	13
Denver	65.50	65.44	17	65.03	25
Detroit	48.00-50.50	50.71	14	57.12	42
Los Angeles	66.00	64.18	69	62.43	121
New York	52.00-55.00	53.56	32	56.26	56
Philadelphia	49.00-52.00	50.11	9	50.26	21
Pittsburgh	50.00-52.00	50.92	13	55.91	61
St. Louis	50.75-51.00	49.95	18	53.96	45
San Francisco	66.50	65.57	30	68.01	46

Composite 12 City Weighted Average

Loads	11/13/00	Change/Last Wk	11/06/00	11/15/99
575	58.18	-0.26	58.44	59.64

WOG BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

<u>REGIONS</u>	MAJORITY	WTD AVG	LOADS
East	54.00-61.00	59.49	42
Central	54.00-59.00	56.92	57
West	55.00-63.00	60.19	49
Southeas	st Area FOB Dock	Equivalent	
Mississippi	59.50-62.00	61.02	83

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 61.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

		MONDAY FINAL WTD AVG
LOADS	RANGE	FOB DOCK OR EQUIVALENT
1,096	47.00-64.00	60.19
The Georgia f.o.b. d	lock confirmed final w	reighted average prices on
ice packed parts:	WTD AVG	VOLUME
<u>ITEM</u>	(CENTS PER POUND	<u>(000 POUNDS)</u>
BREASTS - B/S	133.00	4,625
BREASTS - WHOLE	71.50	1,568
THIGH MEAT - B/S	81.00	785

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

29.00

73.50

LEG QUARTERS

WINGS

NORTHEAST REGION BROILER/FRYER Trucklot buying activity on whole broiler/fryers was mostly light to no better than fair as dealers assessed most immediate needs. Offerings of 4 pound birds were fully adequate. 3 to 3.5 pound sizes usually adequate to closely balanced. Movement into retail and distributive channels was light. The market tone was no better than steady on the 4 pound sizes, about steady on the balance. In the parts complex, breast items readily available and discounted, particularly boneless-skinless breasts. Wings sufficient and moving well, and the balance at least adequate. SOUTHERN REGION BROILER/FRYERS Trade sentiment steady. Demand seasonally light to fair as interest focused mainly on other holiday meat items. Supplies usually sufficient for current trade needs. Availability of breast items and dark meat at least sufficient with little to fair demand. Wings supplies well cleared and moving well. Live supplies moderate at weights desirable to heavy, mostly desirable. WESTERN REGION BROILER/FRYERS Final majority prices unchanged.

The market tone generally steady with trading for this week's deliveries mainly unchanged. Offerings ample. Buyer's interest seasonally moderate. Retail demand light to moderate by stores and moderate to good by restaurants, best by fast food. Dealers reported moderate weekend carryovers. Reported parts trading: leg quarters bulk 25-26.25 and 4/10's mainly 29.25, bone-in breasts 67-81 and boneless breasts 115-120. The Los Angeles negotiated WOG average was 56.46 down .11 with the volume unchanged.

MIDWEST REGION BROILER/FRYER Final majority prices for deliveries this week into St. Louis were slightly higher, unchanged into Detroit and Chicago, and too few to report in Ohio from last Monday's final majority. Whole broiler/fryer trade sentiment steady. Retail demand slow to moderate. Food service movement very light to good, best into fast foods channels in Chicago. Floor stocks adequate, sizes desirable. Parts trading inactive overall with receivers buying hand to mouth. Supplies of breast items and leg quarters fully adequate to ample, balance of items available. Trade sentiment steady to firm on wings, steady with a weak undertone on balance.

DELMARVA BROILER/FRYERS Movement of whole birds seasonally light and unaggressive and where production was not pre-committed it was generally difficult to place. 3.0 and 3.5 pound sizes in best balance. 2.5 and 4.0 sizes ample. Live supplies were at least moderate; weights ranged light to heavy. Processing schedules light to moderate. Less than trucklot asking prices unchanged at 55 to 69 cents. Trade sentiment at best steady. In the parts complex, wings in good balance and clearing sastisfactorily. Other items at least adequate with breast cuts noted as readily available.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

	BRANDED U.S. GRADE A		
	11/13/00	11/10/00	
RANGE	39-68	54-69	
WEIGHTED AVERAGE	57.34	58.26	
NO. OF BOXES	11,413	9,549	
CUMULATIVE 11/06/00-11/10/00		57.59	
11/08/99-11/12/99		62.26	
NO. OF BOXES 11/06/00-11/10-00		61,932	
11/08/99-11/12/99		36,149	
*7 of 8 plants reporting.			

9.370

3.045

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity remained light and unaggressive as dealers maintained marginal inventories and cautiously assessed most immediate needs during this seasonally slow period. Offerings of boneless-skinless breasts remained ample, and were difficult to place even at discounted levels. Bone-in breasts were more than sufficient and increasing in availabilty. The balance of parts were at least adequate for the limited buyer interest. Movement into retail and distributive channels remained no better than fair. The market tone was barely steady to weak on breast items, about steady on the balance. ICE PACKED BROILER/FRYER PARTS, DE-LIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

	CURRENT NEG	WTD			
<u>ITEM</u>	TRADING*	AVG**	VOL/LBS		
BREAST - B/S	115-120	115.82	686,520		
TENDERLOINS	185-190	182.27	135,880		
BREAST - WITH RIBS	60-61	68.43	247,040		
BREAST - LINE RUN	60	59.70	228,800		
LEGS	35-36	38.81	302,800		
LEG QUARTERS (BULK)	26-27	27.43	364,940		
DRUMSTICKS	29-30	37.44	173,390		
THIGHS	30-31	37.34	129,940		
B/S THIGHS	76-77	80.25	51,160		
WINGS (WHOLE)	70-71	79.79	333,240		
BACKS AND NECKS (STR	IPPED) 10-12	11.37	78,960		
LIVERS (5 POUND TUBS)	35-40	39.53	77,280		
GIZZARDS (HEARTS)	55-60	59.49	110,120		
INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN					
NEW JERSEY, MASSACHU	JSETTS, CONNE	CTICUT, RH	HODE		

ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

ARKANSAS BROILER/FRYER PARTS

F.O.B. DOCK OR EQUIVALENT, ICED OR CO2 PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME,

CENTS PER POUND) .			WTD
<u>ITEM</u>	LBS (000)	RANGE	MAJORITY	AVG
BREAST - B/S	1,311	100.00-125.00	105	109.57
TENDERLOINS	184	120.00-240.00	175-180	181.55
BREAST - WITH RIBS	S	NO TRADING	REPORTED	
FRONT HALVES	640	61.00-78.00	63-67	65.69
LEGS		NO TRADING	REPORTED	
LEG QUARTERS (BU	JLK) 843	21.00-26.00	24	23.53
LEG QUARTERS (4/	10) 1,243	25.00-28.00	25-26	25.59
WINGS (WHOLE)	86	56.00-76.00	72	71.55
DRUMSTICKS		NO TRADING	REPORTED	
THIGHS	1,217	29.00-39.00	29 2	9.08

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	<u>ESTIMATE</u>	<u>ACTUAL</u>	AVG WTS	<u>ACTUAL</u>	<u>AVG WTS</u>
	11/13	11/09	11/09	11/06	11/02
ALA	3,876	3,845	4.98	3,852	4.91
ARK	5,205	4,972	4.89	5,081	4.82
DELMARVA	2,250	2,371	4.97	2,052	5.07
KY-LA-TN	2,004	2,021	4.56	1,970	4.40
MISS	2,569	2,791	4.97	2,817	4.99
NC	2,272	2,598	5.78	2,369	5.84
TEXAS	2,374	2,380	4.72	2,358	4.62
TOTAL	20,550	20,978	4.99	20,499	4.95
MON	20,550(A)			20,499(A)
(A) Weekly	cumulative fo	r states lis	sted above.		

Broiler-fryer slaughter under federal inspection for 13-Nov 2000 is estimated to be 30,745,000 down 0.05 percent from a week ago and up 7.80 percent from a year ago.

(Last week 30,761,000, last year 28,520,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR	
EQUIVALENT, ICED OR CO2 PACKED, PRICES SHOWN ARE I	DAY
OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIA-	
TIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME,	
CENTS PER POUND. POUNDS	WTD

OLITIO I LITT OUTE. 1	00.10	•		
<u>ITEM</u>	(000)	RANGE	MAJORITY	AVG
BREAST - B/S	819	105.00-190.00	135-145	139.58
TENDERLOINS	165	185.00-245.00	185-190	196.21
BREAST - LINE RUN	97	71.00-74.00	71-73	72.30
FRONT HALVES	-	TOO FEW TO RE	PORT	
LEGS	86	33.00-48.00	33-35	34.05
LEG QUARTERS (BULK)	199	23.00-27.00	23-24	24.19
LEG QUARTERS (4/10)	1,706	25.00-29.00	26-27	26.90
WINGS (WHOLE)	310	73.00-75.00	-	73.26
WINGS (CUT)	539	80.00-102.00	84-88	87.37
DRUMSTICKS	-	TOO FEW TO RE	EPORT	
THIGHS		TOO FEW TO R	EPORT	
B/S THIGHS		TOO FEW TO R	EPORT	
**************************************	******	**************	***********	********

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR NOVEMBER 13, 2000 — F.O.B. DOCK.

	TODAY'S	5-DAY
RANGE	AVERAGE	<u>AVERAGE</u>
45 00 - 51 00	47 60	49 15

The Index is intended solely as an indicator of values for commoditytype product and does not represent industry's willingness to sell or

ability to buy.

MIDWEST REGION PARTS PRICES PER LB., ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 11/13-11/17/00

	Price Per Lb.	Mostly
BREAST - B/S	105.00 - 130.00	115.00 -
BREAST - LINE RUN	64.00 - 77.00	64.00 - 69.00
LEGS	35.00 - 42.00	-
LEG QUARTERS (BULK)	23.00 - 31.00	24.00 - 25.00
DRUMSTICKS	31.00 - 45.00	-
THIGHS	29.00 - 45.00	-
WINGS (WHOLE)	55.00 - 78.00	70.00 - 72.00
BACKS AND NECKS (STRIF	PPED)12.00 - 21.00	-
LIVERS	25.00 - 39.00	-
GIZZARDS (HEARTS)	35.00 - 50.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, **DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
WOGS 2# & UP - WHOLE	79-85
WOGS 2# & UP - CUT UP 8&9 PIECES	82-87
FROZEN HENS 5# & UP	79
FROZEN DUCKS	135
FROZEN SQUABS	589

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

ICE PACK

94

152-165

FRESHFRYERS	81-84
ROASTERS 4# & UP	65-90
HENS UNDER 5#	
HENS OVER 5#	74
DUCKS	129
RABBITS-WHOLE	284
RABBITS-CUT UP	289

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS					
		RANGE			
FRESH FRYERS	DRY PACK	102-103			
	ICE PACK	92-94			
ROASTERS 4# & UP	ICE PACK	106-112			
	DRY PACK	112-119			
HENS OVER 5#	DRY PACK	94			

DUCKS

^{*} TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

^{**} WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

EASTERN REGION PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND FOR DELIVERY WITHIN TWO WEEKS. 09-NOV-00

CHICKEN PRICES

		FROZEN	FRESH		
FAT	FOB	DELIVERED	FOB	DELIVERED	
CONTENT	DOCK		DOCK		
15% OR LESS					
RANGE	19.00	-	-	-	

80,000 pounds, this includes 0 pounds for export shipment

CHICKEN PRICES, WITH ADDED SKIN

15% OR LESS

WTD AVERAGE 19.00

RANGE 16.25-18.00 - - 16.00-18.00 WTD AVERAGE 17.24 - 16.83

1,048,000 pounds, this includes 248,000 pounds for export shipment.

15-20%

RANGE 13.50-18.75 18.00-21.00 12.00-13.00 14.00 WTD AVERAGE 17.78 19.50 12.67 14.00

2,120,000 pounds, this includes 1,360,000 pounds for export shipment.

20% OR MORE

RANGE - - - 12.75 WTD AVERAGE - 12.75

200,000 pounds, this includes 0 pounds for export shipment. * INCLUDES THE FOLLOWING STATES: CT, DE, FL, GA, MA, MD, ME, NC,NH, NJ, NY, PA, RI, SC, VA, VT, WV

SOUTH CENTRAL HEAVY LIVE HEN Trading was slightly higher compared to the past week. Demand was moderate for fully adequate offerings of spent hens. Finished sales were moderate to good as seasonal interest beginning to take hold. Schedules were at or near capacity. Trade sentiment was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER
THE WEEK OF 13-NOV-00

	RANGE	MAJORITY	WTD
			AVG
AT FARM BUYER LOADING	4-8	4.5-5.5	6.21
* WEIGHTS LINDER 7 LBS SIL	B IECT TO	DISCOLINT	

CENTRAL REGION PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND FOR DELIVERY WITHIN TWO WEEKS. 10-NOV-00

CHICKEN PRICES

FAT FOB DELIVERED FOB DELIVERED CONTENT DOCK DOCK

15% OR LESS

10% OK LESS

RANGE - - -

WTD AVERAGE

0 pounds, this includes 0 pounds for export shipment.

CHICKEN PRICES, WITH ADDED SKIN

15% OR LESS

RANGE 20.00 - 14.00-15.00 WTD AVERAGE 20.00 - 14.20

142,800 pounds, this includes 0 pounds for export shipment.

15-20%

RANGE 16.00-17.00 20.00-22.00 11.00-13.00 12.50-13.75 WTD AVERAGE 16.82 20.67 12.17 12.97

1,428,000 pounds, this includes 612,000 pounds for export shipment.

20% OR MORE

RANGE - - - -

WTD AVERAGE

0 pounds, this includes 0 pounds for export shipment.

* INCLUDES THE FOLLOWING STATES: AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged to higher when compared to a week earlier. Offerings were adequate to ample for the mostly moderate demand. Processing schedules were reported as normal. Supplies of finished product were occasionally short to barely adequate. The market tone was mixed but generally steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 13-NOV-00

DANCE

MA IODITY

WITD

	KANGE	WAJORIT	77 10
			AVG
AT FARM BUYER LOADING	3-8.5	4.25-6	5.32
AT FARM PRODUCER LOADING	TOC	FEW TO REP	ORT
FOB PLANT	TOC	FEW TO REP	ORT
* WEIGHTS UNDER 7 LBS. SUB	JECT TO	DISCOUNT.	

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NORTHEAST BROILER/FRYER PARTS ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND NOVEMBER 10, 2000

	CURRENT			WEEKLY	WEEKLY
	NEGOTIATED	WTD	VOLUME	WTD	VOLUME
ITEM	TRADING*	AVG**	/LBS	AVG	/LBS
BREAST - B/S	115-120	122.99	519,580	122.81	3,358,958
TENDERLOINS	185-190	180.44	181,440	188.02	849,370
BREAST - WITH RIBS	60-61	68.29	277,760	70.09	1,454,280
BREAST - LINE RUN	60	62.90	119,800	64.40	837,480
LEGS	35-36	38.94	246,880	39.10	1,252,720
LEG QUARTERS (BULK)	26-27	28.03	453,575	27.81	2,861,633
DRUMSTICKS	29-30	36.57	203,400	37.33	1,065,880
THIGHS	30-31	34.07	180,820	34.51	853,660
B/S THIGHS	76-77	79.95	50,440	79.07	266,940
WINGS (WHOLE)	70-71	79.76	371,100	79.69	1,828,080
BACKS AND NECKS (STRIPPED)	10-12	12.08	95,240	12.04	469,920
LIVERS (5 POUND TUBS)	35-40	39.28	94,800	38.83	449,825
GIZZARDS (HEARTS)	55-60	59.43	126,040	55.69	596,330

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS) NOVEMBER 10, 2000

	ESTIN	MATED	AC	TUAL	AVG	WTS	ACTUAL	AVG WTS
	11/10	11/09	11/08	11/07	11/08	11/07	11/03	11/01
ALA	3,775	3,914	3,851	3,857	5.04	5.08	3,774	5.01
ARK	4,883	5,193	4,730	5,220	5.05	4.86	4,505	4.90
DELMARVA	2,119	2,454	2,335	2,323	4.98	5.09	2,152	5.13
KY-LA-TN	1,966	2,002	1,757	2,007	4.45	4.61	1,923	4.46
MISS	3,133	2,856	2,676	2,812	5.00	5.17	2,628	5.08
NC	2,276	2,574	2,566	2,556	5.90	6.01	2,710	5.84
TEXAS	2,345	2,330	2,358	2,297	4.81	4.80	2,338	4.76
TOTAL	20,497	21,323	20,273	21,072	5.06	5.07	20,030	5.03
MON-FRI	103,880 (A)						104,269(A)	

⁽A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 10-Nov 00 11-Nov-00 is estimated to be 30,666,000 down 1.63 percent from a week ago and up 5.4 percent from a year ago.

(Last week 31,173,000; last year 29,104,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 11-Nov-00 is estimated to be 151,487,000 head down 3.3 percent from a week ago, and up 2.1 percent from a year ago

(Last week 156,627,000 Last year 148,379,000)

^{*} TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

^{**} WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M. 10-NOV-2000.